

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,400.64	-147.63	-0.58%
S&P 500	3,029.73	-6.40	-0.21%
FTSE 100	6,218.79	74.54	1.21%
DAX	11,781.13	123.44	1.06%
Nikkei 225	21,868.00	-48.31	-0.22%
Nasdaq	9,368.99	-43.37	-0.46%

## Indian Indices

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	9,490.10	175.15	1.88%
BSE Sensex	32,200.59	595.37	1.88%
Nifty Bank	19,169.80	459.25	2.45%
NIFTY Midcap 100	13,129.95	218.70	1.69%
NIFTY Smallcap 100	3,968.50	62.90	1.61%

## Forex Rates

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.73	0.08	0.10%
EUR/INR	83.94	0.15	0.18%
GBP/INR	93.32	0.14	0.15%
JPY/INR	0.70	0.00	0.26%

## Commodities

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	2,569	57	2.27%
Natural Gas	140	-6	-4.11%
Gold	46,302	-229	-0.49%
Silver	48,510	120	0.25%
Aluminium	132	0.7	0.53%
Copper	416	4.1	1.00%

## Fund Flows

Cash (Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	8,584.41	6,230.27	2,354.14
DII	5,044.02	4,899.19	144.83
F&O			
FII Index Fut	7,624.87	7,978.45	-353.58
FII Index Opt	439,983.60	437,562.14	2,421.46

## Market Volatility

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	28.59	0.97	3.51%
INDIA VIX	30.02	-1.26	-4.01%

## 10 yrs Gsec Yield

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	0.71%	0.10	0.03
India	5.99%	-0.15	0.01

## Nifty Supports

Nifty Supports	S3	S2	S1
Nifty	9240	9310	9360

## Nifty Resistance

Nifty Resistance	R3	R2	R1
Nifty	9600	9540	9470

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	438.70	441.70	455.65	458.65	472.60	475.60	489.55
INFRAEEL	Bharti Infratel Limited	194.10	204.00	205.50	215.40	216.90	226.80	228.30
TCS	Tata Consultancy Services Limited	1,943.60	1,957.45	1,986.30	2,000.15	2,029.00	2,042.85	2,071.70
ASIANPAINT	Asian Paints Limited	1,558.18	1,586.72	1,599.88	1,628.42	1,641.58	1,670.12	1,683.28
INFY	Infosys Limited	664.67	677.33	684.67	697.33	704.67	717.33	724.67
TITAN	Titan Company Limited	818.40	846.70	847.50	875.80	876.60	904.90	905.70
UPL	UPL Limited	363.57	375.88	374.27	386.58	384.97	397.28	395.67
ICICIBANK	ICICI Bank Limited	289.85	305.30	298.85	314.30	307.85	323.30	316.85
DRREDDY	Dr. Reddy's Laboratories Limited	3,780.43	3,811.47	3,848.73	3,879.77	3,917.03	3,948.07	3,985.33
ULTRACEMCO	UltraTech Cement Limited	3,530.42	3,623.23	3,634.37	3,727.18	3,738.32	3,831.13	3,842.27
WIPRO	Wipro Limited	181.75	188.90	189.20	196.35	196.65	203.80	204.10
ITC	ITC Limited	182.27	185.63	186.17	189.53	190.07	193.43	193.97
IOC	Indian Oil Corporation Limited	74.03	75.62	75.63	77.22	77.23	78.82	78.83
KOTAKBANK	Kotak Mahindra Bank Limited	1,119.47	1,164.53	1,164.77	1,209.83	1,210.07	1,255.13	1,255.37
TECHM	Tech Mahindra Limited	505.68	511.42	520.38	526.12	535.08	540.82	549.78
ONGC	Oil & Natural Gas Corporation Limited	72.07	74.73	75.62	78.28	79.17	81.83	82.72
HINDUNILVR	Hindustan Unilever Limited	1,957.00	1,973.50	1,982.00	1,998.50	2,007.00	2,023.50	2,032.00
LT	Larsen & Toubro Limited	754.17	804.58	811.17	861.58	868.17	918.58	925.17
AXISBANK	Axis Bank Limited	327.20	357.10	347.85	377.75	368.50	398.40	389.15
HDFC	Housing Development Finance Corporation Limited	1,447.17	1,512.08	1,513.97	1,578.88	1,580.77	1,645.68	1,647.57
NTPC	NTPC Limited	89.50	92.00	91.50	94.00	93.50	96.00	95.50
HCLTECH	HCL Technologies Limited	497.97	510.48	520.97	533.48	543.97	556.48	566.97
INDUSINDBK	Indusind Bank Limited	304.97	338.28	339.17	372.48	373.37	406.68	407.57
RELIANCE	Reliance Industries Limited	1,397.33	1,423.17	1,428.08	1,453.92	1,458.83	1,484.67	1,489.58
BAIAI-AUTO	Bajaj Auto Limited	2,298.00	2,374.00	2,467.50	2,543.50	2,637.00	2,713.00	2,806.50
BAIFINANCE	Bajaj Finance Limited	1,834.27	1,880.63	1,890.27	1,936.63	1,946.27	1,992.63	2,002.27
ZEEL	Zee Entertainment Enterprises Limited	130.03	146.67	155.78	172.42	181.53	198.17	207.28
CIPLA	Cipla Limited	617.88	621.97	629.48	633.57	641.08	645.17	652.68
BAIAFINV	Bajaj Finserv Limited	4,139.75	4,175.80	4,252.90	4,288.95	4,366.05	4,402.10	4,479.20
SBIN	State Bank of India	145.37	151.03	151.07	156.73	156.77	162.43	162.47
ADANIAPORTS	ADANIAPORTS	308.15	317.80	314.85	324.50	321.55	331.20	328.25
COALINDIA	Coal India Limited	120.10	124.70	125.10	129.70	130.10	134.70	135.10
GRASIM	Grasim Industries Limited	506.58	531.92	530.98	556.32	555.38	580.72	579.78
BHARTIARTL	Bharti Airtel Limited	564.63	560.32	576.63	572.32	588.63	584.32	600.63
POWERGRID	Power Grid Corporation of India Limited	152.95	154.50	155.25	156.80	157.55	159.10	159.85
MARUTI	Maruti Suzuki India Limited	4,790.83	5,005.42	5,065.83	5,280.42	5,340.83	5,555.42	5,615.83
TATAMOTORS	Tata Motors Limited	78.75	81.65	82.35	85.25	85.95	88.85	89.55
BPCL	Bharat Petroleum Corporation Limited	297.03	308.67	311.08	322.72	325.13	336.77	339.18
GAIL	GAIL (India) Limited	82.82	85.33	86.27	88.78	89.72	92.23	93.17
HEROMOTOCO	Hero MotoCorp Limited	1,926.92	2,046.53	2,095.77	2,215.38	2,264.62	2,384.23	2,433.47
HINDALCO	Hindalco Industries Limited	119.73	126.67	125.53	132.47	131.33	138.27	137.13
M&M	Mahindra & Mahindra Limited	398.68	411.27	418.83	431.42	438.98	451.57	459.13
VEDL	Vedanta Limited	84.82	86.43	87.72	89.33	90.62	92.23	93.52
TATASTEEL	Tata Steel Limited	267.53	278.47	276.73	287.67	285.93	296.87	295.13
JSWSTEEL	JSW Steel Limited	164.33	173.77	169.88	179.32	175.43	184.87	180.98
EICHERMOT	Eicher Motors Limited	12,456.67	13,752.33	13,838.67	15,134.33	15,220.67	16,516.33	16,602.67

## News

### Indian Equities:

Market may open lower; GDP data eyed

\*Local stocks are expected to open lower following weak global cues. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 62 points at the opening bell. Investor focus will likely be on U.S. President Donald Trump's upcoming press conference, expected later in global day.

### Corporate News

\*NIIT Technologies : Company's Rs 337.46 crore buyback issue will open on May 29.  
 \*Reliance Industries : May 29 will be final trading day for RIL Rights Entitlement.  
 \*Yes Bank : The bank will not be available for trading in Futures & Options segment from May 29.  
 \*KPIT Technologies : CLS Investments LLC bought 19,99,998 shares at Rs 46.91 per share.  
 \*Cadila Healthcare : Formulations manufacturing unit at Baddi received an Establishment Inspection Report (EIR) from USFDA.  
 \*Automobile Corporation of Goa Q4 : Loss at Rs 0.35 cr versus profit at Rs 3.65 cr, revenue at Rs 75.4 crore versus Rs 107.4 cr YoY.  
 \*CEAT Q4 : Profit at Rs 51.88 cr versus Rs 64.25 cr, revenue at Rs 1,573.4 cr versus Rs 1,760.5 cr YoY.  
 \*HCL Technologies : Company and Broadcom expanded their global preferred services partnership to include Symantec Enterprise Security Consulting.

\*Pidilite Industries : Company completed acquisition of 70% equity shares of Tenax India Stone Products.

\*HeidelbergCement India Q4 : Profit at Rs 66.3 cr versus Rs 60.9 cr, revenue at Rs 510 cr versus Rs 543.4 cr YoY.

### Global Economy

\*Gross domestic product data out later on Friday is expected to show India's economy grew at its slowest pace in at least two years in the March quarter as the coronavirus pandemic weakened already declining consumer demand and private investment.Economists expect the fiscal year that began in April will see the worst economic contraction in four decades.

### Global Economy

\*Hong Kong's government warned Washington that withdrawing its special U.S. status, which has underpinned the city as a global financial hub, could be a "double-edged sword" and urged the United States to stop interfering in internal affairs.

### NSE Indices / Sectoral Performance

NSE Indices / Sectoral Performance	Latest	1D Chg.	1D % Chg.
NIFTY BANK	19,169.80	459.25	2.45%
NIFTY ENERGY	12,845.00	129.05	1.01%
NIFTY IT	14,028.60	75.70	0.54%
NIFTY PHARMA	9,464.50	0.80	0.01%
NIFTY METAL	18,444.50	43.25	2.40%
NIFTY MMC	12,238.90	205.05	1.70%
NIFTY AUTO	6,112.30	215.35	3.65%
NIFTY PSU BANK	1,122.95	-4.35	-0.39%
NIFTY FMCG	28,451.60	229.20	0.81%
NIFTY SERV SECTOR	12,521.60	230.80	1.88%

### NSE Movers and Shakers

Top Gainers

Zee Entertainment En 180.70 16.25 9.88% Wipro Ltd. 199.35 -1.9 -0.94%

Eicher Motors 16,236.50 1,269.55 8.48% Bharat Petroleum 326.45 -3.00 -0.91%

L&T 905.50 54.65 6.42% ITC Ltd. 190.65 -1.50 -0.78%

Hero MotoCorp 2,298.10 122.45 5.63% Cipla 628.35 -4.70 -0.74%

Indusind Bank 386.85 17.90 4.85% JSW Steel 184.15 -0.65 -0.35%

### Indian ADR Stocks

Latest 1D Chg. 1D % Chg.

Infosys ADR 9.19 -0.16 -1.71% HDFC Bank ADR 41.1 0.28 0.69%

Tata Motors ADR 5.75 -0.06 -1.03% ICICI Bank ADR 8.48 -0.03 -0.35%

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